

DATE July 3, 2018
PAGE 1
SIKA AG Zugerstrasse 50
6341 Baar, Switzerland
www.sika.com

CONTACT Dominik Slappnig
Corporate Communications and
Investor Relations
TELEPHONE +41 58 436 68 21
E-MAIL slappnig.dominik@ch.sika.com

SIKA SUCCESSFULLY PLACES CHF 550 MILLION TRIPLE-TRANCHE BONDS

Sika AG today successfully completed a triple-tranche bonds offering with a total amount of CHF 550 million. The payment date of the bonds is July 12, 2018. The bonds were placed under the lead management of UBS AG. They will be listed on the SIX Swiss Exchange. Sika intends to use the net proceeds from the bond offering mainly to refinance the recently announced acquisition of its own shares from Compagnie de Saint-Gobain, and for general corporate purposes.

Key data of the placement:

- CHF 170 million bond 2018-2021 with a fixed coupon of 0.125% per annum. The bond was issued at 100.285% which reflects an investor yield of 0.0300%.
- CHF 250 million bond 2018-2024 with a fixed coupon of 0.625% per annum. The bond was issued at 100.515% which reflects an investor yield of 0.5375%.
- CHF 130 million bond 2018-2028 with a fixed coupon of 1.125% per annum. The bond was issued at 101.112% which reflects an investor yield of 1.0075%.

SIKA CORPORATE PROFILE

Sika is a specialty chemicals company with a leading position in the development and production of systems and products for bonding, sealing, damping, reinforcing and protecting in the building sector and motor vehicle industry. Sika has subsidiaries in 101 countries around the world and manufactures in over 200 factories. Its more than 18,000 employees generated annual sales of CHF 6.25 billion in 2017.