



DATUM 22. Januar 2019
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SIKA AG Zugerstrasse 50
6341 Baar, Schweiz
www.sika.com

KONTAKT Dominik Slappnig
Corporate Communications &
Investor Relations
TELEFON +41 58 436 68 21
E-MAIL slappnig.dominik@ch.sika.com

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SIKA AG—ERFOLGREICHE PLATZIERUNG DER PFLICHTWANDELANLEIHE IN HÖHE VON CHF 1,300 MILLIONEN MIT FÄLLIGKEIT IN 2022

Sika AG ("Sika") hat die Platzierung (das "Angebot") einer Pflichtwandelanleihe im Betrag von CHF 1,300 Millionen mit Fälligkeit in 2022 (die "Pflichtwandelanleihe") erfolgreich abgeschlossen. Sika beabsichtigt den Erlös der Pflichtwandelanleihe für die Finanzierung der kürzlich angekündigten Akquisition von Parex sowie für allgemeine Unternehmenszwecke zu verwenden.

Die Pflichtwandelanleihe wird bei Fälligkeit, vorbehaltlich des Rechts zur vorzeitigen Umwandlung von Sika und den Anleihegläubigern gemäss den allgemeinen Anleihebedingungen, verpflichtend in neue oder bereits existierende Namenaktien der Sika umgewandelt.

Die Pflichtwandelanleihe mit einer Stückelung von je CHF 200'000 wird zum Nennwert (100%) emittiert und hat einen jährlichen Coupon von 3.75%, welcher nachträglich zahlbar ist. Die anfängliche Untergrenze des Wandlungspreises wurde mit CHF 130.00 festgelegt und die anfängliche Obergrenze des Wandlungspreises mit CHF 146.25. Die maximale Wandlungsprämie entspricht einer Prämie von 12.5% im Verhältnis zur Untergrenze des Wandlungspreises.

Das Angebot beinhaltete ein öffentliches Angebot in der Schweiz sowie private Platzierungen der Pflichtwandelanleihe bei professionellen Investoren in anderen Ländern. Die Pflichtwandelanleihe wurde Investoren ausserhalb der USA gemäss Regulation S des US Securities Act von 1933 und ansonsten in Übereinstimmung mit geltenden aktienrechtlichen Gesetzen, Regeln und Regulationen angeboten.

Die Liberierung der Pflichtwandelanleihe ist für den 30. Januar 2019 vorgesehen. Das Gesuch zur Kotierung und zum Handel der Pflichtwandelanleihe wird gemäss Standard für Anleihen an der

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SIX Swiss Exchange gestellt. S&P Global Ratings sprach für die Pflichtwandelanleihe ein 'BBB' Rating aus.

Sika hat einer 90-tägigen Lock-up Periode zugestimmt, welche ab dem Tag der Festlegung der finalen Konditionen beginnt.

UBS agierte als Global Coordinator und Joint Bookrunner. Citigroup agierte neben UBS als Joint Bookrunner.

SIKA FIRMENPROFIL

Sika ist ein Unternehmen der Spezialitätenchemie, führend in der Entwicklung und Produktion von Systemen und Produkten zum Kleben, Dichten, Dämpfen, Verstärken und Schützen für die Bau- und Fahrzeugindustrie. Sika ist weltweit präsent mit Tochtergesellschaften in 101 Ländern und produziert in über 200 Fabriken. Ihre mehr als 19'500 Mitarbeitenden haben 2018 einen Jahresumsatz von CHF 7.09 Milliarden erwirtschaftet.

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THIS PRESS RELEASE AND THE OFFERING WHEN MADE ARE ONLY ADDRESSED TO, AND DIRECTED IN MEMBER STATES OF THE EUROPEAN ECONOMIC AREA (THE "EEA") AT PERSONS WHO ARE "QUALIFIED INVESTORS" WITHIN THE MEANING OF ARTICLE 2(1)(E) OF THE PROSPECTUS DIRECTIVE ("QUALIFIED INVESTORS"). FOR THESE PURPOSES, THE EXPRESSION "PROSPECTUS DIRECTIVE" MEANS DIRECTIVE 2003/71/EC, AS AMENDED.

SOLELY FOR THE PURPOSES OF THE PRODUCT GOVERNANCE REQUIREMENTS CONTAINED WITHIN: (A) EU DIRECTIVE 2014/65/EU ON MARKETS IN FINANCIAL INSTRUMENTS, AS AMENDED ("MIFID II"); (B) ARTICLES 9 AND 10 OF COMMISSION DELEGATED DIRECTIVE (EU) 2017/593 SUPPLEMENTING MIFID II; AND (C) LOCAL IMPLEMENTING MEASURES (TOGETHER, THE "MIFID II PRODUCT GOVERNANCE REQUIREMENTS"), AND DISCLAIMING ALL AND ANY LIABILITY, WHETHER ARISING IN TORT, CONTRACT OR OTHERWISE, WHICH ANY "MANUFACTURER" (FOR THE PURPOSES OF THE MIFID II PRODUCT GOVERNANCE REQUIREMENTS) MAY OTHERWISE HAVE WITH RESPECT THERETO, THE NOTES HAVE BEEN SUBJECT TO A PRODUCT APPROVAL PROCESS, WHICH HAS DETERMINED THAT: (I) THE TARGET MARKET FOR THE NOTES IS ELIGIBLE COUNTERPARTIES AND PROFESSIONAL CLIENTS ONLY, EACH AS DEFINED IN MIFID II (EXCEPT FOR IN SWITZERLAND, WHERE THE NOTES ARE THE SUBJECT OF A PUBLIC OFFERING, WHICH MAY INCLUDE OFFERINGS TO NON-PROFESSIONAL INVESTORS); AND (II) ALL CHANNELS FOR DISTRIBUTION OF THE NOTES TO ELIGIBLE COUNTERPARTIES AND PROFESSIONAL CLIENTS ARE APPROPRIATE. ANY PERSON SUBSEQUENTLY OFFERING, SELLING OR RECOMMENDING THE NOTES (A "DISTRIBUTOR") SHOULD TAKE INTO CONSIDERATION THE MANUFACTURER'S TARGET MARKET ASSESSMENT; HOWEVER, A DISTRIBUTOR SUBJECT TO MIFID II IS RESPONSIBLE FOR UNDERTAKING ITS OWN TARGET MARKET ASSESSMENT IN RESPECT OF THE NOTES (BY EITHER ADOPTING OR REFINING THE MANUFACTURER'S TARGET MARKET ASSESSMENT) AND DETERMINING APPROPRIATE DISTRIBUTION CHANNELS.

THE TARGET MARKET ASSESSMENT IS WITHOUT PREJUDICE TO THE REQUIREMENTS OF ANY CONTRACTUAL OR LEGAL SELLING RESTRICTIONS IN RELATION TO ANY OFFERING OF THE NOTES.

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SIKA AG

Zugerstrasse 50 · 6341 Baar · Schweiz
Tel.: +41 58 436 68 00 · Fax: +41 58 436 68 50 · www.sika.com

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PROFESSIONAL CLIENT AS DEFINED IN POINT (10) OF ARTICLE 4(1) OF MIFID II. CONSEQUENTLY, NO KEY INFORMATION DOCUMENT REQUIRED BY REGULATION (EU) NO 1286/2014, AS AMENDED (THE "PRIIPS REGULATION") FOR OFFERING OR SELLING THE NOTES OR OTHERWISE MAKING THEM AVAILABLE TO RETAIL INVESTORS IN THE EEA HAS BEEN PREPARED AND THEREFORE OFFERING OR SELLING THE NOTES OR OTHERWISE MAKING THEM AVAILABLE TO ANY RETAIL INVESTOR IN THE EEA MAY BE UNLAWFUL UNDER THE PRIIPS REGULATION.

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