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**Sika AG**  
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## **Results of Sika's offer to exchange its registered shares into bearer shares**

Based on §4, section 7 of the articles of corporation, the Board of Directors of Sika AG, Baar, located in the Swiss canton of Zug, submitted an offer to stockholders on April 23, 2003 for the exchange of their registered shares, each valued CHF 10 at par, into bearer shares, each CHF 60 at par. The 6:1 offer was effective from June 3 to noon on June 27, 2003.

By the close of the exchange period at noon on June 27, 2003, 1,137,240 registered shares, each CHF 10 at par, had been tendered and exchanged for 189,540 new bearer shares, each CHF 60 at par.

The Schenker-Winkler Holding AG (SWH) agreed to participate in the exchange to the extent that the holdings of SWH and the Burkard-Schenker family of registered and bearer shares following the exchange would not exceed 54.3% of the voting stock, the same percentage maintained prior to the exchange program.

The Board of Directors of Sika AG has decided to extend the exchange period until noon on July 11, 2003.

The company's registered share will be delisted from SWX, the Swiss stock exchange, on September 4, 2003.

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## **Company Profile Sika AG**

Sika AG, based in Baar, Switzerland, is a leading global supplier of specialty chemicals. Sika offers process materials for sealing, bonding, damping, reinforcing and protecting of load-bearing structures in construction (buildings and infrastructure) and in industry (transportation, automotive, marine and appliances & equipment).

Sika's product line includes concrete admixtures, speciality mortars, sealants, adhesives, speciality acoustic and reinforcing materials, structural strengthening systems, industrial flooring and membranes.

Locally based operations in more than 64 countries with over 8'500 employees connect customers directly with Sika and guarantee for the success of all our partners. With this concept Sika achieves annual sales of approximately CHF 2.1 billion.

Visit the Sika website at [www.sika.com](http://www.sika.com).



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